

City of Lincoln Council
Community Infrastructure Levy

Regulation 62 Annual Report 2017/18



1.0 Introduction

- 1.1 Community Infrastructure Levy (CIL) is a levy that local authorities can adopt and apply to new developments in their area. The money generated from CIL will be used to support development by funding infrastructure such as schools and transport.
- 1.2 CIL is charged on eligible development and is calculated using the size and type of development that will be created.
- 1.3 The City of Lincoln Council CIL began charging CIL on 5th February 2018. From this date, any eligible development which is granted planning permission on or after 5th February 2018 will pay CIL (in addition to any developer contribution required by local plan policy known as Section 106 Agreements).
- 1.4 The CIL charges for the City of Lincoln are set out in the Community Infrastructure Levy Charging Schedule:

<https://www.lincoln.gov.uk/resident/planning/community-infrastructure-levy-cil/>

2.0 Reason for the Report

- 2.1 CIL Regulation 62(4) (as amended) states that CIL charging authorities must publish a report on the Council's website by 31 December each year, for the previous financial year which sets out CIL receipts and expenditure for the reported year.
- 2.2 This first CIL report therefore covers the period 1st April 2017-31st March 2018.

3.0 Receipts and Expenditure 2017/18

- 3.1 No (£0) CIL receipts were received in this first CIL financial period. Going forward in subsequent years it is intended that the Council will provide the following monitoring statement for CIL receipts and expenditure as set out in Table 1 below, as required by Regulation 62 of the CIL Regulations 2010 (as amended). This statement will be published on the Council's website by 31st December 2019.

Table 1: Community Infrastructure Levy Statement 2018/19

Reporting on Community Infrastructure Levy (CIL) Income and Expenditure 2018/19		
Regulation 62 (4) Ref.	Description	Amount
(a)	Total CIL Receipts for 2018/19	
(b)	Total CIL Expenditure for 2018/19	
(c)	Summary of CIL Expenditure for the reported year	
	(i) The items of the items of infrastructure to which CIL (including land payments) has been applied	
	(ii) the amount of CIL expenditure on each item	
	(iii) the amount of CIL applied to repay money borrowed, including any interest, with details of the infrastructure items which that money was used to provide (wholly or in part)	
	(iv) the amount of CIL applied to administrative expenses pursuant to regulation 61, and that amount expressed as a percentage of CIL collected in that year in accordance with that regulation	
(ca)	The amount of CIL passed to:	
	(i) any local council under regulation 59A or 59B at 31 March	
	(ii) any person under regulation 59(4)	
(cb)	Summary details of the receipt and expenditure of CIL to which regulation 59E or 59F applied during the reported year including:	
	(i) the total CIL receipts that regulations 59E and 59F applied to	
	(ii) the items to which the CIL receipts to which regulations 59E and 59F applied have been applied	
	(iii) the amount of expenditure on each item	
(cc)	Summary details of any notices served in accordance with regulation 59E, including:	
	(i) the total value of CIL receipts requested from each local council	
	(ii) any funds not yet recovered from each local council at the end of the reported year	
(d)	The total amount of:	
	(i) CIL receipts for the reported year retained at the end of the reported year other than those to which regulation 59E or 59F applied	
	(ii) CIL receipts from previous years retained at the end of the reported year other than those to which regulation 59E or 59F applied	
	(iii) CIL receipts for the reported year to which regulation 59E or 59F applied retained at the end of the reported year	
	(iv) CIL receipts from previous years to which regulation 59E or 59F applied retained at the end of the reported year	
(e)	In relation to any infrastructure payments accepted by the charging Authority:	
	(i) the items of infrastructure to which the infrastructure payments relate	
	(ii) the amount of CIL to which each item of infrastructure relates	

4.0 How CIL will be Spent and Proposals for Future Spend of CIL

- 4.1 CIL Regulations 59A and 59F set out what CIL receipts can be spent on and they require a minimum of 15% of the Levy collected within a local area to be allocated for spending on community infrastructure within that local area. This rises to 25% where there is a Neighbourhood Plan in place. Currently in Lincoln there are no 'Made' Neighbourhood Plan's in place.
- 4.2 Where there are no local Parish or Town Council's as is the case in the City, CIL Regulation 59F requires the Local Authority to use 15% of CIL to support the development of the relevant area by funding the "*the provision, improvement, replacement, operation or maintenance of infrastructure*" or "*anything else that is concerned with addressing the demands that development places on an area*". In early 2019, the Council will agree a process for the distribution of local CIL monies in accordance with the CIL Regulations.
- 4.3 The Council has agreed to retain 5% of the Levy receipts to put towards the costs of administering the CIL collection process. The remaining vast majority of the Levy will be prioritised toward supporting strategic growth and these priorities are currently set out in the Regulation 123 List which along with the Council's CIL charging Schedule can be found at:
<https://www.lincoln.gov.uk/resident/planning/community-infrastructure-levy-cil/>